



OIX All Members Meeting

November 2, 2016

11:00AM EST

Virtual

VoIP Access:

<https://global.gotomeeting.com/join/194927789>

Telephone Access:

Access Code: 194-927-789

United States +1 (571) 317-3116

Australia +61 2 8355 1034

Canada +1 (647) 497-9372

Germany +49 (0) 692 5736 7206

Netherlands +31 (0) 208 080 759

Spain +34 931 76 1534

United Kingdom +44 (0) 20 3713 5011

Agenda

What's New at Open Identity Exchange

- OIX Websites Refresh
- New & Updated Bylaws, Agreements & Policies
- OIX Trust Framework White Paper Series

Open Identity Exchange UK Chapter Report

- Overview
- LIGHTest Programme
- IATA/IAG Pilot(s)

OIXnet – New Registrations

Upcoming OIX Workshops

OIX Operations

- Calendar
- Membership



OIX Websites Refresh: Global & OIX UK

The screenshot shows the OIX website homepage. At the top, there is an orange navigation bar with social media icons (RSS, Twitter, Google+, YouTube, LinkedIn, Facebook) on the left and links for 'About', 'Blog', 'Join', and 'Contact' on the right. Below this is a white header area containing the OIX logo (with 'OIX' in orange and 'OPEN IDENTITY EXCHANGE' in black) on the left, and a secondary navigation menu with links for 'Papers', 'Projects', 'Events', 'OIX UK', 'OIXnet', and a search icon on the right. The main content area features a large background image of interlocking gears, with one gear in the foreground being orange. The text 'Our global mission' is prominently displayed, followed by the subtitle 'Non-profit trade group of industry leaders' in orange. Below this, a smaller line of text states: 'Providing the neutral governance and shared business platforms needed for global interoperability'. A 'LEARN MORE' button is positioned below the text. Further down, the heading 'The Open Identity Exchange (OIX)' is centered, followed by a descriptive paragraph: 'a non-profit, technology agnostic, collaborative cross sector membership organisation with the purpose of accelerating the adoption of digital identity services based on open standards'. At the bottom, there are three small, horizontal image thumbnails: the first shows a modern building interior, the second shows a server room with blue lights, and the third shows a stack of papers.

[About](#) [Blog](#) [Join](#) [Contact](#)

OIX OPEN IDENTITY EXCHANGE

[Papers](#) [Projects](#) [Events](#) [OIX UK](#) [OIXnet](#) [🔍](#)

Our global mission



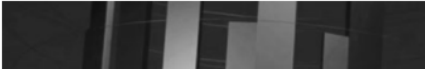
Non-profit trade group of industry leaders

Providing the neutral governance and shared business platforms needed for global interoperability

[LEARN MORE](#)

The Open Identity Exchange (OIX)

a non-profit, technology agnostic, collaborative cross sector membership organisation with the purpose of accelerating the adoption of digital identity services based on open standards



New & Updated OIX Bylaws, Agreements & Policies

The following documents have been changed:

- Bylaws
- Membership Application and Agreement

The following documents have been added:

- Participant Agreement
- Intellectual Property Rights Policy
- Trademark Policy
- Directed Funding Policy

The following documents have been deleted:

- OIX Member Rules
- OIX Contribution Agreement

All OIX members in good standing received a 'Notice to OIX Members' with more details on Wednesday, November 2, 2016

OIX Bylaws, Agreements & Policies

All of the updated and new documents can be found:

www.openidentityexchange.org/join/membershipdocuments

All of the former documents including a summary of the changes can be found:

www.openidentityexchange.org/join/archived-membershipdocuments

OIX Trust Framework White Papers

1

“Conceptual” – what is a trust framework from a global perspective?

2

“Structure” – legal options + required content + conformance & enforceability

3

“Projects” – how have the OIX white papers impacted OIX projects such as LIGHTest and the IAG pilot?

OIX UK Chapter Overview

WHAT IT IS

- Non profit
- Technology agnostic
- Collaborative
- Cross sector



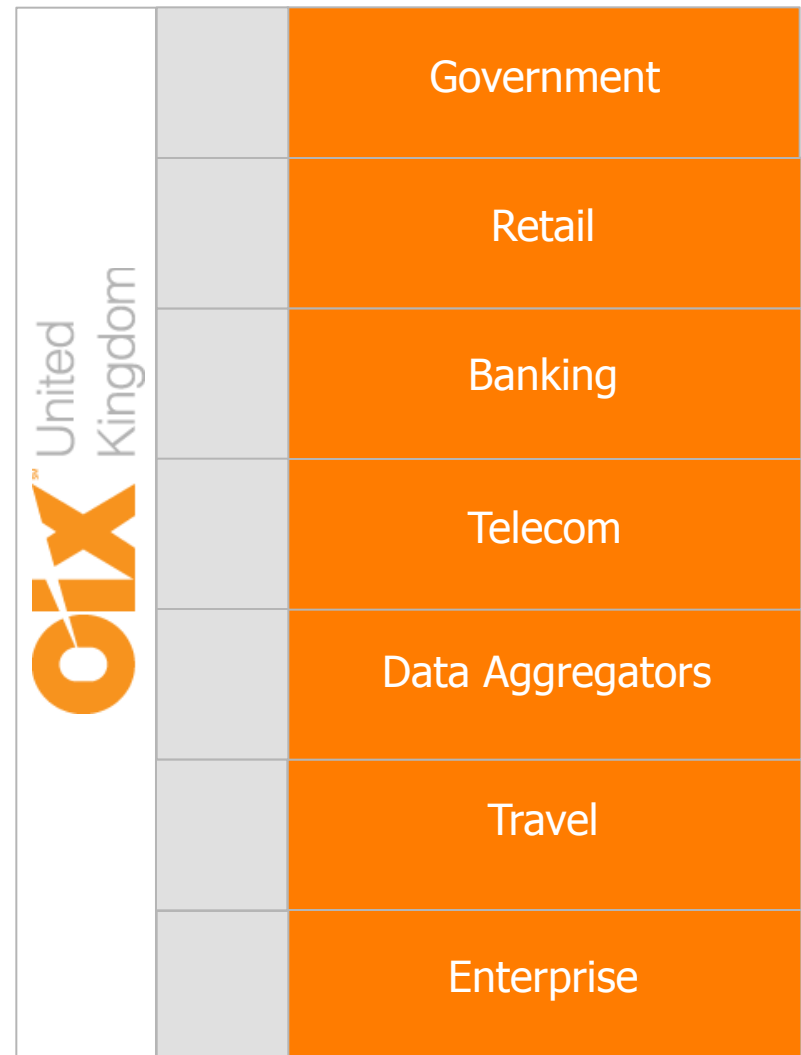
WHAT IT DOES

- Accelerates adoption of digital identity services based on open standards
- Helps define interoperable schemes leveraging open identity standards
- Enables certification requirements for identity schemes & services
- Registers identity schemes and services at OIXnet
- Complements other sector specific industry organisations and alliances










OIX UK Chapter Overview

WHAT IT DOESN'T DO

- Conference producer/organiser
- Think tank/research firm
- Lobbyist
- Consultancy



OIX UK Business Model

	Government	 Cabinet Office
	Retail	 Great Service by Great People
	Banking	
	Telecom	
	Data Aggregators	 Experian SM  LexisNexis [®]
	Travel	 INTERNATIONAL AIRLINES GROUP
	Enterprise	 Microsoft

OIX UK Chapter Leadership



Cabinet Office



LexisNexis



Microsoft

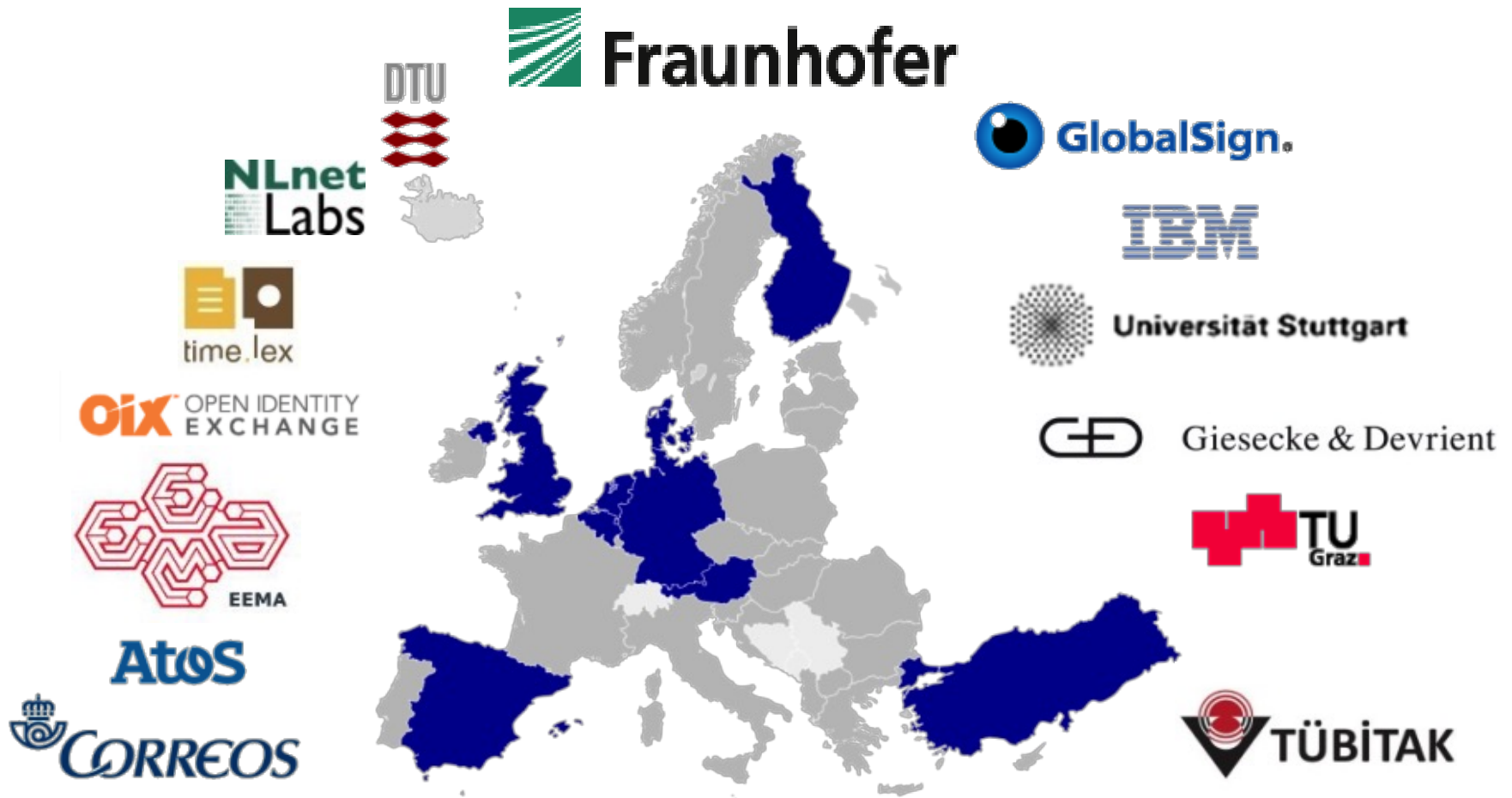


- Plus General Member Representative and Alternate - Elected by General Members

Executive Committee

Position	Representative	Term
Chairman	Don Thibeau	March 2016 - 2017
Vice Chairman	Nick Mothershaw	March 2016 - 2017
Treasurer	Paresh Majithia	March 2016 - 2017
Policy/Secretary	David Rennie	March 2016 - 2017
General Member Representative	TBD	September 2016 - 2017

New Project: LIGHTest



www.lightest.eu



LIGHTest has received funding from the European Union's Horizon 2020 research and innovation programme under G.A. No. 700321



LIGHTest: Overview

Trust is necessary in a very wide field of transactions

- Global solutions require global interoperability

Many trust-critical processes cross boundaries

- Global interoperability requires tools and rules

Trust must be anchored somehow

- A certificate or (public) key - for example to sign a trust list

Securing a global, multi-domain trust infrastructure is a major issue

- Biggest point of attack

LIGHTest tests a single anchor: a single global trust root

- Using the Domain Name System for a globally deployed system with a single trust root

LIGHTest: OIX's Role



New Executive Member & New Pilot




A friction-free process enabling an individual to assert their identity, online or in person, to the required level, keeps personal data private and enables improvements to operational efficiency and security



oixSM

REGISTERED

OIXnet Update: tScheme Registration

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[Home](#) » [Registry](#) » [tScheme](#)

tScheme

Registrant:

tScheme Limited
Regus House, Victory Way
Admirals Park
DARTFORD
Kent DA2 6QD United Kingdom

tScheme is the industry-led, self-regulatory, not-for-profit organisation set up to create strict service criteria and to approve electronic trust services, including qualified certificate services. tScheme approval will provide assurance to individuals and companies relying upon electronic transactions, enabling growth in e-business.

tScheme develops sets of criteria called Approval Profiles for commercially offered trust services. These allow service providers who are able to demonstrate that their services meet these sets of criteria to achieve added business value by using the tScheme approval mark. A contract is put in place to safeguard continuing good practice.

To obtain this necessary proof of trustworthiness, a trust service provider is assessed to the relevant profiles by an independent tScheme-recognised assessing body. A report is prepared, and if this certifies compliance with the tScheme criteria, the trust service is granted approval by tScheme Ltd, including the right to display the tScheme mark.

Membership of tScheme is open to all sectors of industry, and to trust service users, ensuring that tScheme continues to address true market priorities.

<http://www.tscheme.org/>

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tScheme is the Trust Body for the UK's Trust-Service Status List (TSL)

Directive 2006/123/EC on services in the internal market (the Services Directive) was published on 12 December 2006 and Article 8 of the Services Directive allows for relevant procedures to be completed electronically and remotely. As a result, a trust mechanism has been put in place in order to provide confidence when completing these procedures online.

tScheme Limited is the UK's Trusted List Scheme Operator (TLSO) and creates, hosts and maintains the UK's Trust Service-status List (TSL) on behalf of the Department for Business, Innovation and Skills (BIS).

Every Member State has its own TSL and each of these is referenced from a central list that is maintained by the Commission (see: [EU Trusted list certificate providers – further info and policy](#)).

The key requirements of a TLSO are to provide:

- the tools to create and manage the TSL
- a secure means to provide the location of and updates to the TSL
- information for all related web pages needed to support the UK's TSL.

Reference the 'Electronic Signatures Guide' document by [clicking here](#).

Reference the current 'United Kingdom : Trusted List' by [clicking here](#).

tScheme Approval Profiles for IdP-Related Services

The full tScheme profiles are available as PDF documents free of charge for non-commercial use. To track monitoring, you must register (free of charge) – this entitles the user to access to the restricted Approvals Profiles section. To register for access to the profiles please [click here](#).

Base Approval Profile – tSd 0111 (Issue 3.00)

This document defines the base tScheme criteria against which Trust Services and the organisations which provide them must be successfully assessed in order to be eligible for a Grant of Approval. It is intended to be used in conjunction with individual Approval Profiles specific to particular service types.


Approval Profile for Identity Registration – tSd0108 (Issue 2.06)

This document defines the tScheme criteria against which organisations must be successfully assessed in order to be eligible for a Grant of Approval for the provision of services to Government, individuals, system objects, corporate entities and other relying parties for the verification and registration of identity attributes.

Approval Profile for Credential Validation – tSd0109 (Issue 1.04)

This document defines the tScheme criteria against which organisations must be successfully assessed in order to be eligible for a Grant of Approval for the provision of services to Government, individuals, system objects, corporate entities and other relying parties for the validation of credentials to enable the authentication of the identity of individuals.

OIXnet Update: NATE Registration

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[Registry](#) [About](#) [FAQ](#) [OIX](#) [OIX UK](#)

[Home](#) » [NATE Blue Button for Consumers \(NBB4C\) Trust Bundle](#)

NATE Blue Button for Consumers (NBB4C) Trust Bundle

Registrant:

National Association for Trusted Exchange (NATE)
Washington, DC 20001 USA

The National Association for Trusted Exchange (NATE) is a not-for-profit membership association focused on enabling trusted exchange among organizations and individuals with differing regulatory environments and exchange preferences. NATE brings the expertise of its membership and other stakeholders together to find common solutions that optimize the appropriate exchange of health information for greater gains in technology adoption and improvement of patient outcomes. Consistent with NATE's mission to address the legal, policy and technical barriers that inhibit health information exchange between data holders and healthcare consumers, NATE leads and participates in a number of ongoing and emerging projects focused on exchange via multiple modes of transport, including Direct secure messaging and APIs. Working with a broad set of stakeholders through multiple task forces, crowdsourcing and a call for public comment, NATE was proud to make available the first release of [NATE's Blue Button for Consumers \(NBB4C\) Trust Bundle](#) beginning in 2015. In 2016, NATE will extend the utility of its trust community beyond Direct secure messaging to include other consumer-centric technologies, such as those that leverage APIs or other modes of exchange. Stakeholders interested in participating in the next phase of NATE's work in consumer mediated exchange should consider [NATE membership](#) or subscribe to [News from NATE](#).

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NATE Blue Button for Consumers (NBB4C) Trust Bundle

The flagship [NATE Blue Button for Consumers \(NBB4C\) Trust Bundle](#) contains trust anchors of consumer-facing applications (CFAs) that utilize Direct to securely move data from one application to another. The NBB4C Trust Bundle helps relying parties to identify CFAs that meet or exceed criteria considered to be the most important characteristics of a trustworthy steward of consumer health information, while still enabling patients to benefit from the value of having access to their health information.

Participation in the NBB4C Trust Bundle facilitates secure exchange of health information from provider-controlled applications to consumer-controlled applications such as personal health records (PHRs) using Direct secure messaging protocols. Provider organizations that wish to send messages to consumers using one of these recognized applications should load this bundle into their trust stores. In most cases, CFAs that are onboarded to the NBB4C have loaded publicly recognized trust bundles of provider facing applications and Direct Secure messaging should be enabled.

CFAs are welcome to submit an onboarding application and supplementary documentation online by using the [NATE Bundles Administrator](#). Go to <https://bundles.nate-trust.org> to upload the completed form and supporting documentation. New applicants will be required to create a profile to upload their documents and certificates, and must complete requisite testing by first adding their test trust anchor to the NBB4C staging bundle. See [How to Use the NBA](#) for more instruction on how to apply and onboard. Currently, NATE invoices qualified CFAs an administrative fee of \$4,000 before being added to the production NBB4C trust bundle.

NBB4C Staging

The NBB4C Staging Bundle is a non-production bundle that is used by candidate consumer-facing applications to conduct the testing required by the [NBB4C onboarding process](#).

This bundle is also used by NATE and the consumer-facing applications in the NBB4C to give demonstrations, such as those offered as part of the [HIMSS Interoperability Showcase](#).

Demonstration Trust Bundle

The Demonstration Trust Bundle is a non-production bundle used by provider-facing applications such as electronic medical records systems (e.g. Cerner, Epic, etc.) when participating with NATE in demonstrations such as the [HIMSS Interoperability Showcase](#).

Helpful Links

- [Go to NBA to Download NBB4C Trust Bundle](#)
- [Download the NBB4C Onboarding Application](#)
- [NBB4C Policies and Procedures](#)
- [NBB4C Presentation](#)
- [How to Use the NBA](#)

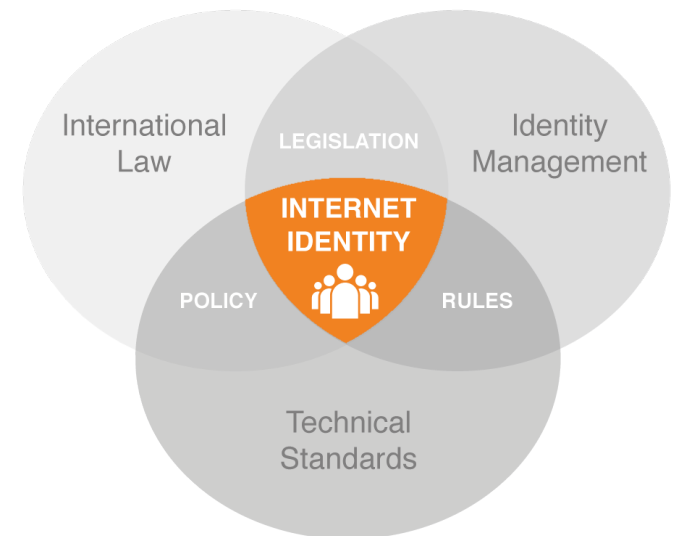
Upcoming Workshops



- November 10, 2016 – London
- March 20, 2016 - London
- May 12, 2016 - London

International Identity Management Law and Policy Meeting II sponsored by Open Identity Exchange, ABA and The World Bank

- January 2017 – Washington, DC



- OIX Economics of Identity III
- February 2, 2017 – London

OIX Calendar

2016

11/2	OIX Members Meeting 11AM EST	Virtual
11/10	OIX UK EC and Board Meeting 09.30 - 11.30 UK	London
11/10	OIX Workshop (PM)	London

2017

1/31	OIX UK EC and Board Meeting 09.30 - 11.30 UK	London
2/2	OIX Economics of Identity III	London
2/15	OIX FTF Board Meeting at RSA 2017	San Francisco
3/20	OIX UK EC and Board Meeting 09.30 - 11.30 UK	London
3/20	OIX UK Members Meeting (PM)	London
3/20	OIX Workshop (PM)	London
5/3	OIX FTF Board Meeting at IIW Spring 2017	Mountain View
5/12	OIX UK EC and Board Meeting 09.30 - 11.30 UK	London
5/12	OIX UK Members Meeting (PM)	London
5/12	OIX Workshop (PM)	London
6/19	OIX FTF Board Meeting at 2017 Cloud Identity Summit	Chicago